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WEALTH MANAGEMENT

MARIA SIWEK-FERNALD

Senior Client Analyst

Maria Siwek-Fernald joined Laird Norton Wealth Management in 2021 and is currently a senior client analyst. To her work, she brings nearly two decades of experience as an investment analyst, financial planner, and family wealth advisor.

At LNWM, Maria is involved in all aspects of client account management and planning. Her duties include working closely with LNWM client advisors to create, implement and monitor client investment portfolios and financial plans, to maintain the appropriate asset allocation strategy within portfolios, and to propose solutions that enhance the overall client relationship. Of special interest for Maria is educating the younger generations within client families on how to deploy assets and finances responsibly and in line with their life ambitions.

Prior to joining LNWM, Maria was a client manager at Freestone Capital Management and worked in Boston at Fidelity Investments, where she lastly served as a family office services project manager. She started her career working in fund accounting at JPMorgan Chase. Born and raised in Sweden, Maria is tri-lingual (Swedish/Danish/English). She has a Bachelor's of Science degree in international business from Johnson & Wales University in Providence, RI and is a CERTIFIED FINANCIAL PLANNER™.

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